

WhiteRock Lithium Corp.
ARBN 697 446 969
SUPPLEMENTARY PROSPECTUS

1 Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) which is supplementary to, and is to be read together with, the prospectus dated 30 June 2026 (**Prospectus**) issued by WhiteRock Lithium Corp. ARBN 697 446 969 (**Company** or **WhiteRock**).

This Supplementary Prospectus is dated 8 July 2026 and was lodged with ASIC on that date. Neither ASIC nor ASX (or their respective officers) take any responsibility as to the contents of this Supplementary Prospectus or the merits of the investment to which this Supplementary Prospectus relates.

Other than the changes detailed in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus, and the Prospectus may be accessed at:

www.whiterocklithium.com/

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

This Supplementary Prospectus should be read together with the Prospectus.

2 Supplementary Prospectus

This Supplementary Prospectus has been prepared to make certain amendments to the Prospectus and to provide additional disclosure, as set out in Section 3 below, which should be read in conjunction with the Prospectus.

The content of this Supplementary Prospectus is not considered by the Company to be materially adverse to Applications.

3 Amendments to the Prospectus

The Prospectus is amended as follows.

- (a) The reference to "*Strong ESG Credentials and Community Engagement*" in the Investment Overview (What are the key strengths and competitive advantages of the Company?) (Page 17) and Section 2.6 Key Strengths (Page 34) of the Prospectus is replaced with:

Commitment to Responsible Exploration and Project Development

- (b) The sentence "*The Company has the goal of creating a positive long-term legacy for the communities within which the Banana Lithium Project is situated, and its operations benefit from Québec's clean energy grid, supporting a low-carbon exploration and any future development pathway.*" in the Investment Overview (What are the key strengths and competitive advantages of the Company?) (Page 17) and Section 2.6 Key Strengths (Page 34) of the Prospectus is replaced with:

The Company seeks to create a positive long-term legacy for the communities in which the Banana Lithium Project is situated. Its future development activities also potentially benefit from Québec's predominantly hydroelectric electricity grid with a major hydro-electric power scheme located within approximately 50 kms of the project site, which may support lower-carbon development (if the Project advances) relative to jurisdictions with more emissions-intensive electricity generation sources.

4 Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus (refer to section 8.19 of the Prospectus) have not withdrawn that consent prior to the lodgement of this Supplementary Prospectus with ASIC.

5 Directors' authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of the Company by:



Simon Hay
Executive Chairman and Chief Executive Officer

Date: 8 July 2026